



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone was steady to fully steady on 8-16 lb. hens, 16-24 lb. toms were steady to barely steady. Limited sales for prompt shipment reported. Inquiry for whole birds was inactive. Offerings were adequate to fully adequate. Bulk parts and meats trading was light to moderate. The week started slow after the extended holiday weekend. Demand mixed.



EXPORT MARKET HIGHLIGHTS

Trading in a full range from inactive to heavy, as movement centered on heavy volumes of tom drums. Demand was slowed due to the holiday. Offerings uneven and range from adequate to closely balanced.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	84-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	68-94
FROZEN TURKEYS Y TOMS 28# & UP	83-99
BREASTS 10-12#	140-145
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96-98
FRESH TURKEYS Y TOMS 14-24#	96-98
FROZEN TURKEYS Y HENS 8-16#	70-76
FROZEN TURKEYS Y TOMS 14-24#	67-76
FROZEN TURKEYS Y TOMS 24-28#	68-76

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	65-67	65	65.00	100
CENTRAL REGION 4/	63-65	-	-	-
WESTERN REGION 5/	65	-	-	-
16-24 LB TOMS				
EASTERN REGION	60-62	61	61.00	160
CENTRAL REGION	59-61	-	-	-
WESTERN REGION	60-62	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 MAY 2001.

Trade sentiment was mostly steady on tom drums, steady to fully steady on thigh meat and mechanically separated turkey (MST). Inquiry on fresh and frozen MST continued to be noted from both domestic and export channels. Thigh meat and tom drum demand ranged from light to fair with the best interest noted for exports. Some sellers have noted some increased inquiry for Mexico for June shipments. Trading centered on a heavy volume of tom drums for export, balance light. Hearts traded at 31 cents delivered domestic and tom necks at 28 cents delivered export. Offerings of MST light, thigh meat and drums ranged light to adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. WTD AVG CODE 1/	VOLUME PRICE	(000)
BREASTS, 4-8 LBS GRADE A 2/		R	101.85	680
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		R	91.00	80
DRUMSTICKS, TOM	28.00		28.00	20
DRUMSTICKS, TOM—FRESH		R	28.00	20
DRUMSTICKS, HEN		T	33.00	3
WINGS, FULL-CUT, TOM		F	27.00	40
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN	50.00-52.00		51.00	120
NECKS, TOM		T	28.85	52
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	164.33	120
BREASTS, B/S, TOM—FRESH 3/		F	172.00	240
THIGH MEAT		F	62.00	80
THIGH MEAT—FRESH				
BREAST TRIM MEAT		F	113.00	80
SCAPULA MEAT				
TENDERLOINS	135.00		135.00	10
DESTRAPPED TENDERS		F	143.00	40
DESTRAPPED TENDERS—FRESH		F	140.20	50
WING MEAT WITH SKIN		R	65.00	120
MECHANICALLY SEPARATED 4/		W	19.00	20
MECHANICALLY SEPARATED—FRESH 4/		F	17.80	100
EXPORT TRADING				
DRUMSTICKS, TOMS	28.00-29.00		28.93	728
WINGS FULL-CUT - TOMS		W	29.50	240
WINGS, V-TYPE, TOM	27.00		27.00	104
TAILS		R	28.00	340
MECHANICALLY SEPARATED 4/	21.00		21.00	80
THIGH MEAT - FROZEN	67.00-68.00		67.72	288

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.